

Main Conference Day 1 – Monday June 6
-Brewster Room

8.30	Coffee & Registration – Forth Floor Foyer
9.00	Opening Remarks & Welcome From The Chair Andrew Calder, Partner & John Pitts, Partner, Kirkland & Ellis LLP
9.10	GLOBAL ENERGY ECONOMIC & PRICING LANDSCAPE – VOLATILE BUT NOT UNPREDICTABLE Exploring The Forces At Play Shaping The Global Energy & Oil Price Landscape John Hill, Vice Chairman, First Reserve
9.30	ENERGY PRIVATE EQUITY – ALPHA GENERATION Where do Intelligent Managers See Pockets Of Opportunity & Why Is Private Equity The Best Route To Exploit These? What Strategies Are They Using To Exploit Alpha? 9.30 - 9.45 Introductory Comments: Chris Ortega, Partner, TPG 9.45 – 10.15 Followed by Panel Discussion Moderator: Paul Manias, Managing Director, OMERS Platform Investments Panellists: Justin DeAngelis, Managing Director, Power Investments, Denham Capital John Hill, Vice Chairman, First Reserve J. Brady Hyde, Portfolio Manager, Private Equity Investments, UPS Group Trust Chris Ortega, Partner, TPG
10.15	DIRECT OIL & GAS INVESTMENT Adjusting Investment Strategies To Capitalize On Commodity & Capital Cycles How Have Commodity And Capital Investment Cycles Impacted Oil & Gas Returns? What Opportunities Are Presented In The Current Down-Cycle Steven A. Pfeifer, CEO & CIO, PO&G Resources
10.35	Morning Coffee – Forth Floor Foyer
11.00	INVESTING IN THE POWER SECTOR How Does Its Risk/Return Profile Differ From Oil & Gas Investing? What Opportunities Are LPs And GPs Looking For? 11.00 - 11.10 Introductory Comments: Anuradha Sen, Head of Finance, Panda Power Funds 11.10 - 11.40 Followed by Panel Discussion Moderator: Anuradha Sen, Head of Finance, Panda Power Funds Panellists: Saurabh Anand, Director, Denham Capital Grant Davis, Managing Director, Tenaska Capital Sarah Wright, Managing Partner, Energy, Energy Hull Street Energy
11.40	MAPPING THE ENERGY FUNDRAISING LANDSCAPE How Much Capital Are PE Funds Looking To Raise In 2016 & How Does It Compare With The Amount LPs Plan To Invest? Exploring The Characteristics Of The Funds Currently Looking To Fundraise Mark O'Hare, Founder, Preqin
12.00	LPs ON ENERGY & NATURAL RESOURCES Is Energy A Sensible Place To Put Money To Work? How Are LPs Gaining Exposure, Achieving Diversification & Managing Commodity Risk Within Energy Portfolios? Moderator: Adam Wise, Managing Director, John Hancock Panellists: Marc Cardillo, Managing Director, Cambridge Associates Robert Day, Partner, Black Coral Capital Brad Gates, Director of Private Markets, Southern Company Rodgers Harshbarger, Director, Private Investments, UNC Management Company
12.30	Lunch – Spectacle Room Plus! LP Hosted Lunch Tables Rodgers Harshbarger, Director, Private Investments, UNC Management Company Brad Gates, Director of Private Markets, Southern Company J. Brady Hyde, Portfolio Manager, Private Equity Investments, UPS Group Trust
1.40	OILFIELD SERVICE INVESTING State Of The Union: How Are PE Funds Dealing With The Stresses Of The OFS Sector? Putting Money To Work In The Bottom Of The Downturn

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	<p>Heinz Blennemann, Principal, Blennemann Family Investments Mike Scott, Managing Partner, Pelican Energy Partners</p>
2.10	<p>EXITS & LIQUIDITY With The Vast Amount Of Capital Raised, When Will LPs Start Seeing Exits And Distributions? How Are Managers Formulating Successful & Timely Exit Strategies? <i>Moderator: Adam Wise, Managing Director, John Hancock</i> <i>Panellists: Scott Gieselman, Managing Director, NGP Energy Capital Management</i> Kyle Kafka, Managing Director, EnCap Investments Jim Fox, Partner, Vinson & Elkins</p>
2.40	<p>Afternoon Coffee – Forth Floor Foyer</p>
3.10	<p>ENERGY INVESTING: GLOBAL STATE OF THE UNION How Are PE Companies Positioned For Investing Globally In Energy? Where Will Dry Powder Be Deployed & How Will LP Performance Expectations Be Met? <i>Moderator: Mark O’Hare, Founder, Preqin</i> <i>Panellists: Chris Culbertson, Investment Director, Verger Capital Management</i> Chris Hooper, Managing Director, Azimuth Capital Management Prabhas Panigrahi, Managing Director, Energy & Infrastructure, Siguler Guff & Company Mike Scott, Managing Partner, Pelican Energy Partners Will Franklin, Managing Director, Lime Rock Partners</p>
3.40	<p>EMERGING MARKETS How Do Returns In Emerging Markets Energy Compare With Those Of Developed Markets? Is The Risk Premium Sufficient, What Are The Viable Routes To Exit & Where Are The Pockets Of True Value? <i>Moderator: Will Pearson, Managing Director, Triskel Global</i> <i>Panellists: Todd Smith, MD, Private Infrastructure, Partners Group</i> Jerome Halbout, Founding Partner, 4D Global Energy Advisors Neil Johnson, Executive Director, Head of Sales, RobecoSAM</p>
4.10	<p>FUNDRAISING MASTERCLASS What Does It Take To Persuade Investors?</p> <ul style="list-style-type: none"> • Learn What Is Different About Energy Investors • Benefit From Lessons Learned By Previous Energy Funds • Understand The Psychology Of Presenting To Investors • Use International Best Practice To Get An Edge When Pitching Your Fund • Learn How Just Being Very Good Is Not Good Enough <p><i>Masterclass Leader, Paul Farrow, Director, Benjamin Ball Associates</i> <i>Panellists: Ryan Bisch, Director, Private Markets, Ontario Power Generation</i> Andrew Kapp, Executive Director, JP Morgan Asset Management Paul Manias, Managing Director, OMERS Platform Investments</p>
5.10	<p><i>No Pre-Registration Required. First Come First Served. Spaces Are Limited!</i> – Spectacle Room SUPERRETURN ENERGY CHAMPAGNE DISCUSSIONS Choose Between The Following Discussion Groups Over A Chilled Glass Of Bubbly: Putting Money To Work In The Bottom Of The Downturn: Mike Scott, Managing Partner, Pelican Energy Partners Conventional vs Unconventional - How Do People View The Economics Now? Kyle Kafka, Managing Director, EnCap Investments Exposure & Deploying Capital: Adrian Garcia, Managing Director, Venture Investment Associates</p>
6.10	<p>End of Day 1</p>

Main Conference Day 2 – Tuesday June 7
-Brewster Room

8.45	Coffee & Registration – Forth Floor Foyer
9.15	Opening Remarks & Welcome From The Morning Chair Kelly DePonte, Managing Director, Probitas Partners
9.20	PERFORMANCE & INVESTOR INTEREST Is Energy Private Equity Still Delivering Outperformance? Are Private Equity Investors Still Focused On The Sector And What Sub-Sectors Are They Focused On? Kelly DePonte, Managing Director, Probitas Partners
9.40	ADDING VALUE Which Segments Of The Market Are Best Placed To Benefit From Operational Value Add? What Are The Different Models Being Deployed By Leading Managers & What Will The Next Generation Of Operational Improvements Involve? 9.40 - 9.50 Introductory Remarks: Scott Gieselman, Managing Director, NGP 9.50 - 10.25 Followed By Panel Discussion. Moderator: Kelly DePonte, Managing Director, Probitas Partners Panellists: Scott Gieselman, Managing Director, NGP Charlie Shufeldt, Managing Director, IOG Capital Adrian Garcia, Managing Director, Venture Investment Associates
10.25	Morning Coffee – Forth Floor Foyer
11.00	ENERGY INFRASTRUCTURE: EASING THE BOTTLENECKS How Can Energy Infrastructure Deals Be Structured To Deliver Attractive, Predictable & Sustainable Long-Term Returns? 11.00 - 11.10 Introductory Remarks: David Giordano, Managing Director, BlackRock 11.10 – 11.50 Followed By Panel Discussion Moderator: David Giordano, Managing Director, BlackRock Panellists: Alex Darden, Partner, EQT Partners Andrew Kapp, Executive Director, JP Morgan Asset Management Mark Weisdorf, Managing Partner, Mark Weisdorf Associates
11.50	MIDDLE MARKET ENERGY INVESTMENTS Spin-Outs, Niche Strategies & New Opportunities: How This Market Is Changing And What It Means For Investors John Moon, Managing Director, Morgan Stanley Energy Partners Bob Sinnott, President & CEO, Kayne Anderson
12.20	THE CONVENTIONAL E&P SPACE IN EUROPE Opportunities and Challenges Daniel Reis, Founding Partner, Petroleum Equity
12.40	Lunch –Spectacle Room
	Afternoon Chairman George Danner, President, Business Laboratory
1.40	ENERGY CREDIT Why Invest In Energy Debt Vs. Equity & Where Along The Debt Structure Offers The Best Risk Adjusted Returns? What Kinds Of Niche Specialization Are We Seeing? Moderator: George Danner, President, Business Laboratory Panellists: Ric Abel, Managing Director, Energy Finance Group, Prudential Capital William C Sonneborn, President, EIG Global Energy Partners Nazar Massouh, CEO & Managing Partner, Orion Energy Partners
2.10	STORAGE FOR RENEWABLES Ken McCauley, Partner & Co-Founder, 127 Energy
2.30	RENEWABLES Moderator: Ken McCauley, Partner & Co-Founder, 127 Energy Panellists: Chris Wedding, Founder & Managing Director, IronOak Energy Jeff Leonard, President & Co-Founder, Global Environment Fund

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	David Milner, CEO, NuGen Capital
3.00	Afternoon Coffee – Forth Floor Foyer
3.30	<p>THE LATIN ENERGY OPPORTUNITY An Historical Perspective & Focus On Mexico George Osorio, Managing Partner, Conduit Capital Partners</p>
4.00	<p>TOO HOT TO TOUCH <i>-Spectacle Room</i></p> <p>Taking place strictly under the Chatham House Rule in a boardroom set-up, delegates will be encouraged to speak openly, allowing for frank, honest and fruitful discussion among peers</p> <ul style="list-style-type: none"> • Alpha Generation & Where Next To Invest In Energy • Future Deal Flow & Value Add: FCPA, Governance, Corruption, Volatility, Political & Social Risk • FCPA And The Energy Sector <p><i>Discussion Leaders:</i> Jeff Leonard, President & Co-Founder, Global Environment Fund Scott Gieselman, Managing Director, NGP</p>
4.40	End of Day 2
5.40	Networking Drinks Reception With SuperReturn U.S. Delegates
-	Empire Restaurant & Lounge
7.00	(10 min walk from the Renaissance Waterfront Hotel)